



# How to Choose the Right Bookkeeping Service: 6 Questions to Ask Yourself



# 1

## What Are My Needs?

It might seem like an obvious question, but it's crucial to unpack your needs before landing on a solution. Ask yourself:

- Do I need a seasonal bookkeeper to help with tax time or year-round assistance?
- Do I need help getting insights so I can plan for growth?
- Do I need someone to help me budget and manage cash flow?
- Do I need someone I can reach at a moment's notice from any device?

Once you have an idea of your immediate and long-term needs, you'll know what to avoid and what to look for in your bookkeeper.

Notes:

## Is the Bookkeeping Service Built for Me and My Business?

As a small business owner, your needs are unique. You need a bookkeeper who can speak your language and help get you where you want to go, quickly. From understanding the ins and outs of tax time to prepping monthly statements, FreshBooks offers a bookkeeping service tailor-made for people like you.

Notes:

## Is the Bookkeeping Service Simple to Use?

Let's face it, of all the reasons you started a business, bookkeeping doesn't make the cut. Completing this admin chore takes time, effort and expertise outside your passion. FreshBooks offers a bookkeeping solution that uses real people to give you real insights. Plus, all your information is kept securely in a single place that you can easily access from any device.

Notes:

## Can I Access the Bookkeeping Service from Anywhere?

You work on-the-go and so your bookkeeper needs to be available when and where you are. Our bookkeeping service is digital so the team is accessible on any device and you can check in on your business from anywhere.

Notes:

## How's the Customer Support?

Whether you prefer live chat, phone support or email, it's important that your bookkeeping service offers assistance when you need it. So, no matter where you are, as long as you have an internet connection, you can access the support experts at FreshBooks' bookkeeping service.

Notes:

## Does the Bookkeeping Service Support the Accounting Software You Already Use?

When thinking about your bookkeeping solution, it's important to make sure that it's familiar with your accounting software. That way, you can get started right away and don't have to accommodate a learning curve. So, bottom line? If you use FreshBooks for accounting, you'll get the most value from our recommended bookkeeping service.

Notes:



# Let FreshBooks Take Bookkeeping Off Your Plate So You Can Spend Time Growing Your Business

Book an Appointment:

☎ 1-888-328-0601

✉ [bookkeeping@freshbooks.com](mailto:bookkeeping@freshbooks.com)

